



# Regional Transit Authority

## INFORMATION FOR DETERMINING JOINT VENTURE ELIGIBILITY

(This form need not be completed if all ventures are Disadvantaged Business Enterprises.)

1. Name of joint venture

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2. Address of joint venture

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3. Phone number of joint venture

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Identify the firms that comprise the Joint venture. (All DBE firms in the venture must be currently RTA certified. If the DBE firms are not certified, each such firm must complete and submit Schedule A.

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a. Describe the role of the DBE firm(s) in the joint venture.

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b. Describe very briefly the experience and business qualifications of each non-DBE joint venture:

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Nature of joint venture's business 

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6. Provide a copy of the joint venture agreement.

7. What is the claimed percentage of DBE ownership in the venture?

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8. Ownership of Joint venture: (This need not be completed if described in the joint venture agreement, requested in question 6.)

Profit and loss sharing.

b. Capital contributions, including equipment.

c. Other applicable ownership interests.

9. Control of the Joint venture and participation in this contract. Identify by name, race, sex, and "firm" those Individuals (and their titles), who are responsible for day-to-day management and policy decision-making, including but not limited to, those with primary responsibility for:

- a. Financial Decisions \_\_\_\_\_
- b. Management Decisions such as:
  - (1) Estimating \_\_\_\_\_
  - (2) Marketing and Sales \_\_\_\_\_
  - (3) Hiring and Firing of Management Personnel \_\_\_\_\_
  - (4) Purchase of Major Items or Supplies \_\_\_\_\_
- c. Supervision of Field Operations \_\_\_\_\_

Note: If, after filing this Schedule B and before the completion of the joint venture's work on the contract covered by DOT regulations, there is any significant change in the information submitted, the joint venture must inform the RTA by providing a sworn affidavit within thirty (30) days of the change pursuant to 49 C.F.R. Part 26.